JSON-BASED ACCOUNTS IMPORT

STRUCTURE

To import accounts and their users into ScheduleInterpreter® prepare information utilizing JSON-structured file, formatted using array of users and their corresponding information.

 "_comment" key is always ignored during import.

```
[{
 "account": {
  "_comment": "general user information",
  "name": "General hospital",
  "timeZoneID": "2",
  "registerDate": "2012-01-01 03:00:00",
  "eMail": "michael.smith@gmail.com",
  "si_id": "98765"
 },
 "accountContact": [{
  "_comment": "Account's contact info, populates on Schedule Interpreter form",
  "street": "123 Main Street",
  "city": "Happy town",
  "state": "CA",
  "zip": "90210",
  "country_code": "US"
 }],
 "locations": [{
  "_comment": "Location where interpreting takes place",
  "name": "Cardiology",
  "street": "123 Main Street",
  "city": "Happy town",
  "state": "CA",
  "zip": "90210",
  "country_code": "US"
 }],
 "users": [{
  "user": {
   "_comment": "general user information",
   "fName": "Michael",
   "lName": "Smith",
   "userName": "michael.smith.123",
   "eMail": "michael.smith@gmail.com",
   "si_id": "98765"
  },
  "userContact": [{
   "_comment": "User address, will be used on invoice, when userType is set to 200 or 100",
   "street": "123 Main Street",
   "city": "Happy town",
   "state": "CA",
   "zip": "90210",
   "country_code": "US"
  }],
  "integration_code": [{
   "_comment": "user's codes in third party platforms",
   "platform_id": "2",
   "code": "12346",
   "field": "CLIENT_ID",
   "label": "Oracle Fusion client ID"
  }]
 }],
 "integration_code": [{
  "_comment": "account's codes in third party platforms",
  "platform_id": "2",
  "code": "12346",
```

```
   "field": "ACCOUNT_ID",
   "label": "Oracle Fusion account ID",
   "import_column": "18",
   "export_column": "23"
  }, {
   "_comment": "account's codes in third party platforms",
   "platform_id": "2",
   "code": "547865",
   "field": "SHIP_TO_CONTACT_PARTY_NUMBER",
   "label": "Ship-to Contact Party Number",
   "import_column": "14",
   "export_column": "36"
  }]
 }]
```

KEYS AND DATA SECTIONS

`account` parent key contains general information about the account

Key	Description	Type	Mandatory
name	Account name	String	Yes
timeZoneID	Time zone ID (account HQ)	Integer	Yes
isDaylight	Flags account is in the location that supports daylight saving time	Integer: 0 - no, 1 - yes	Yes
registerDate	Date when account was created	String	No
masterID	ID of the master account generated by ScheduleInterpreter®	Integer	No
url	Website of the account	String	No

When two tier structure is imported the first time, master accounts must be imported first. Sub-account imported in second upload, using `masterID` key generated by ScheduleInterpreter® after initial import.

`accountContact` parent key contains address information. This information is populating in the Schedule Interpreter form, when request for services is being made.

Key	Description	Type	Mandatory
street	Street address	String	Yes
city	City	String	Yes
state	State	String	Yes
zip	Postal code	String	Yes
country_code	Country code	String	Yes

`locations` parent key contains information associated with locations of the account. This information is presented as multiple choice in the Schedule Interpreter form, when request for services is submitted. Address association

with the location name is populating in the form, when request for services is being made.

Key	Description	Type	Mandatory
name	Location name	String	Yes
street	Street address	String	Yes
city	City	String	Yes
state	State	String	Yes
zip	Postal code	String	Yes
country_code	Country code	String	Yes

`users` parent key contains general information about users

Key	Description	Type	Mandatory
title	User title (Mr., Mrs., etc.)	String	No
fName	User first name	String	Yes
lName	User last name	String	Yes
occupation	Position, title, occupation	String	No
userName	User name used for login	String	Yes
eMail	User e-mail address	String	Yes
registerDate	Registration date	Date: yyyy-mm-dd	No
comments	Comments	Text	No
password	User password (not encrypted)	String	No
userType	Type of the user profile (default 102)	Integer	No
si_id	ID assigned by ScheduleInterpreter®	Integer	No

 `si_id` key is required for update process.

`userContact` parent key contains up to two contact entries. Using is_business flag, import process will configure and secondary address for a vendor.

Key	Description	Type	Mandatory
street	Street address	String	Yes
city	City	String	Yes

state	State	String	Yes
zip	Postal code	String	Yes
country_code	Country code	String	Yes
phAC	Phone area code	Integer	No
phPref	Phone prefix	Integer	No
phSuf	Phone suffix	Integer	No
phExt	Phone extension	Integer	No
cellAC	Cell area code	Integer	No
cellPref	Cell prefix	Integer	No
cellSuf	Cell suffix	Integer	No

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