MD COURTS - EXPENSE REPORT

DEFAULT RULES

Provide option to select status of the assignment: completed, invoiced, filled (future)

- Report is available to super admins only
- End result is shared as an Excel file (export)
- Option to group/filter results
  - Main/sub accounts
  - Type of expenses - work hours, travel time, other expenses, etc.
  - Language/service
  - Interpreter
  - Modality
- Selection
  - Time period
  - Entire state or group of courts
- Visual (dashboard)
  - Period comparison (MoM, QoQ, YoY)
  - 5-year depth
  - Forecast
  - Map of the state with circles % of all expenses
  - Top 10: vendor, courts, language

NOTES 2023-06-15

1. Group languages by minimal language, for example Spanish and Spanish Certified should result in Spanish
2. Add column counting number of events
3. Add calculation for average number Total amount / Total appts
4. Change time to decimals estimated and actual
5. Group tolls
6. Group travel time

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