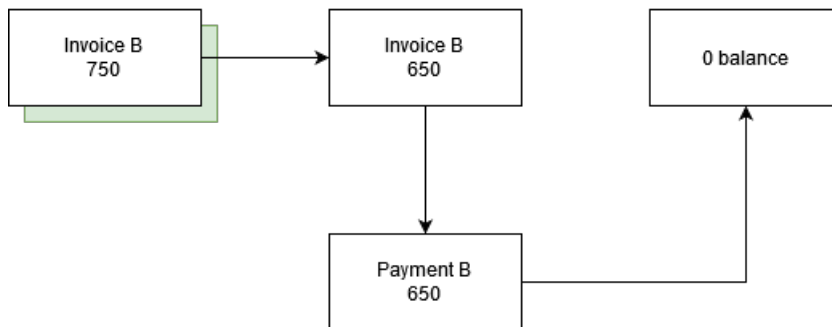
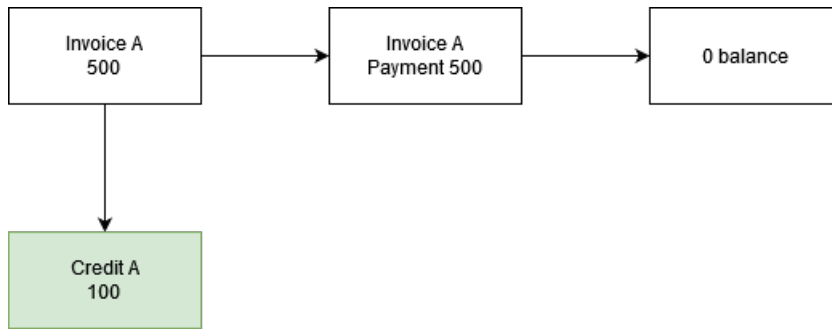
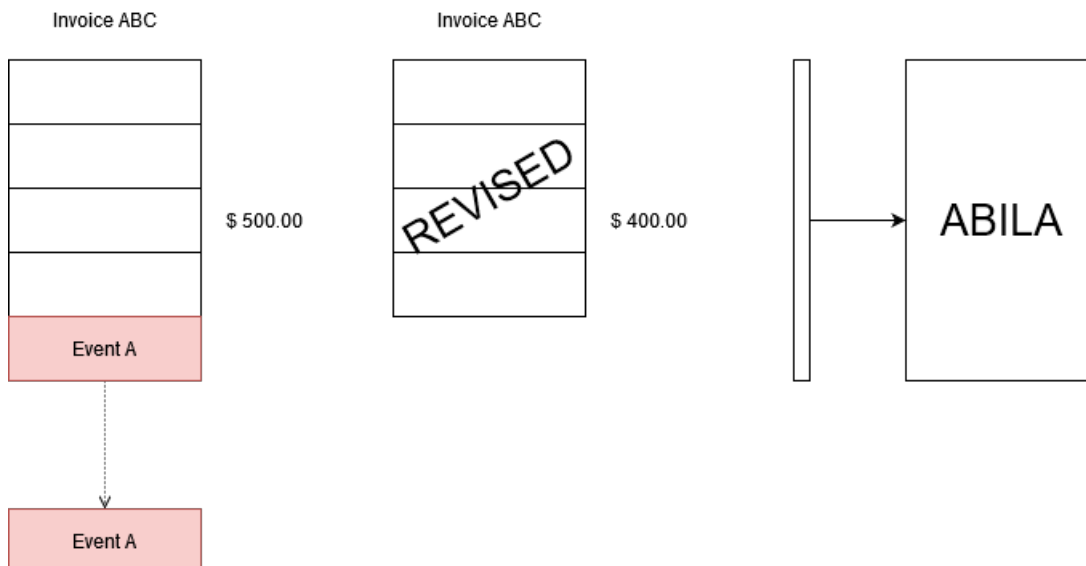


# CREDITS AND DEBITS

## MODEL A



## MODEL B

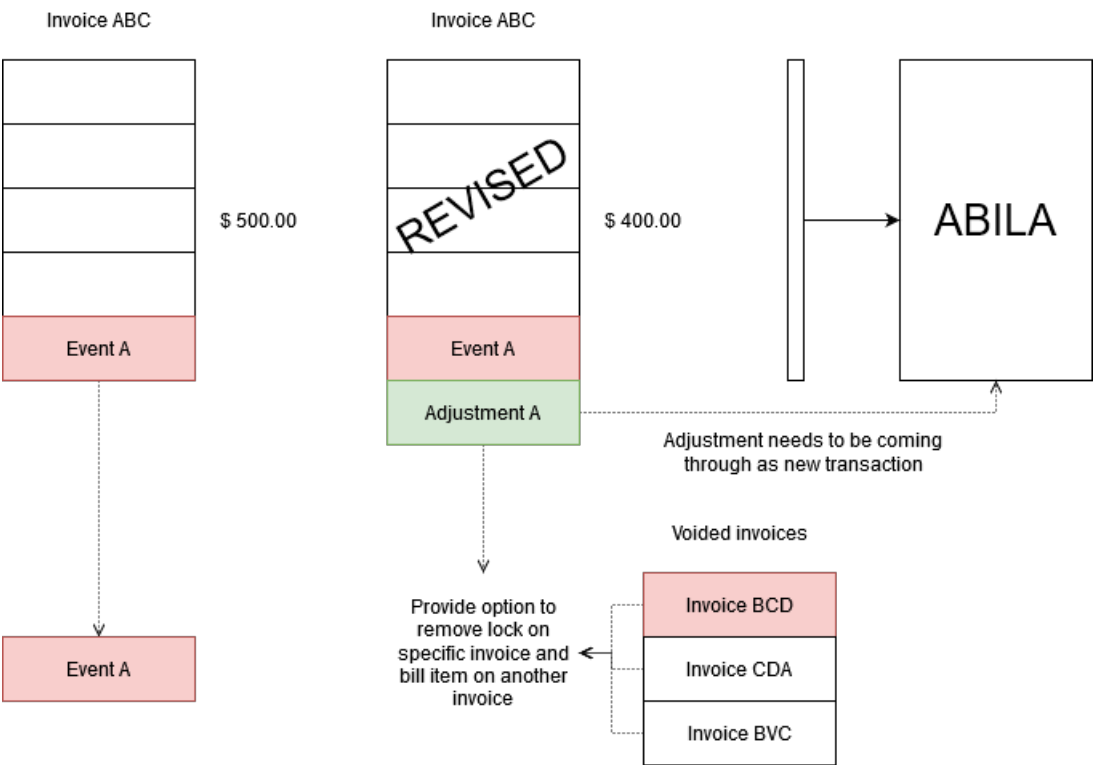


## MODEL C - PREFERRED

In edit invoice we need to allow to create an appointment specific adjustment. The item should have 2 additional options.

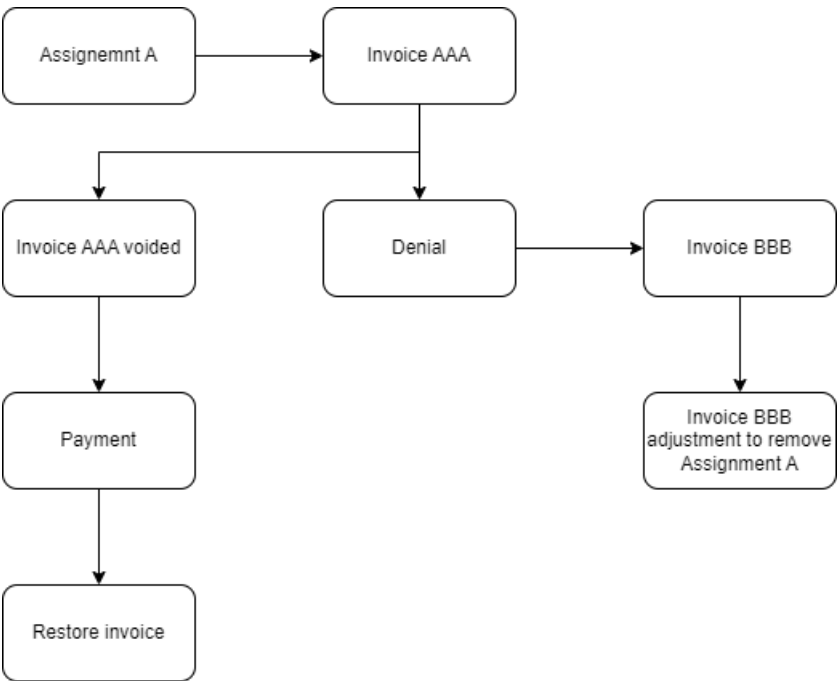
1. Display invoices previously voided that contain the item
2. Allow to "release" the invoice ID, enabling this to be billed again
3. Send invoice to the customer (what happens if invoice has been paid already). Pop-up dialog asking to send invoice (?)

- Need an option to select date of the credit (effective vs actual)
- Adjustment to the invoice is being transferred to ABILA using credit report



The process to make an adjustment

- Issue an adjustment for the entire amount of the assignment
- Create new invoice for EDI billing



Playground scenario

FIND INVOICE

INVOICE IDASSIGNMENT IDPO #ACCOUNTRECIPIENTINVOICE DATESERVICE DATEINTERPRET

\*ASSIGNMENT ID178758?

SEARCH

	INVOICE #	ACCOUNT	RECIPIENT	DATE	TERMS	SENT
1	31319	NH NeuroSpine Institute, LLC.	Brodell , Margaret	October 6, 2022	Net 30	October 7, 2022 at 11:32 AM
2	VOID30632	Medicaid - AmeriHealth Caritas		September 14, 2022	Net 30	September 14, 2022 at 2:08 PM

When assignment is left on the invoice (22317) the credit for the amount should post instantly under Abila: Invoice Credit.

REPORT CENTER

REPORTSSETTINGS :: ABILA: INVOICE CREDIT

i

Export invoice credits as transactions for Abila.

\*START DATEJan232023?

\*END DATEJan232023?

\*SERVICESOSIVISVRIOPI?

INVOICE TYPEAll?

\*REPORT FORMATBrowserSpreadsheetCSV?

GET REPORT

+ SHOW ACCOUNTS

2023-01-23 - UI component is not updated to show the REVISED tag and watermark. Revision (A,B,C) not showing.